

College Insight Student Loan Intake Form

Date: ____/____/____

How did you hear about us? _____

Student Information:

Student Name: _____
(First) (Middle) (Last)

Mailing Address: _____
(Street) (City) (State) (Zip)

Home Phone: _____ Student Cell Phone: _____

Student Email: _____

Date of Birth: _____ Place of Birth: _____

Citizenship: _____ Visa (if not US citizen): _____

Current School: _____ Graduation Year: _____

School Graduated From (Bachelors): _____

Graduation Year: _____

School Graduated From (Graduate School): _____

Graduation Year: _____

Do you have government loans, private loans, or both? _____

How much do you owe in government loans? _____

How much do you owe in private loans? _____

What company holds your government loans? _____

Customer Number: _____

What company holds your private loans? _____

Customer Number: _____

What is your adjusted gross annual income? (If married, please list your combined income)

Are you married? _____ Do you plan to get married soon? _____

What is your family size? (How many people do you claim on your taxes.) _____

Place of employment _____

Do you live in a country outside the US? _____

Do you plan on going back to school for anything? _____

Please attach a copy of either your last year's tax documents (preferable) or copies of two paychecks. If married, include a copy of spouse's paychecks as well.

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